## KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP

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Facsimile: (212) 972-2245 Sean C. Southard

Lauren C. Kiss

Hearing Date: April 1, 2019 Hearing Time: 1:30 p.m. (EST)

**Objection Deadline: March 25, 2019** 

at 4:00 p.m. (EST)

Counsel to the Debtor and Debtor-in-Possession

## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

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In re : Chapter 11

DOWLING COLLEGE,

f/d/b/a DOWLING INSTITUTE, : Case No. 16-75545 (REG)

f/d/b/a DOWLING COLLEGE ALUMNI : ASSOCIATION, :

f/d/b/a CECOM, : a/k/a DOWLING COLLEGE, INC., :

Debtor. :

## NOTICE OF HEARING TO CONSIDER APPLICATIONS BY CASE PROFESSIONALS FOR AWARDS OF INTERIM AND FINAL COMPENSATION AND REIMBURSEMENT OF EXPENSES

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Robert E. Grossman, United States Bankruptcy Judge for the Eastern District of New York, at the Alfonse M. D'Amato U.S. Courthouse, 290 Federal Plaza, Room 860, Central Islip, New York 11722, on the 1st day of April, 2019 at 1:30 p.m. (EST), or as soon thereafter as counsel can be heard, to consider the following applications (collectively, the "Fee Applications") of the professionals retained in this case, each of which is listed on Exhibit A annexed hereto for interim allowance of compensation and reimbursement of expenses incurred, and Exhibit B annexed hereto for final allowance of compensation and reimbursement of expenses incurred.

**PLEASE TAKE FURTHER NOTICE**, that objections, if any, to the Fee Applications shall be made in writing, shall state with particularity the grounds for the objection, and shall be filed with the Bankruptcy Court, in electronic format, by utilizing the Court's electronic case filing system at www.ecf.nyeb.uscourts.gov, or if the same cannot be filed electronically, by manually filing same with the Clerk of the Court together with a CD-ROM containing same in Word, WordPerfect or .pdf format, with a hard copy provided to the Clerk's Office at Bankruptcy Court, Alfonse D'Amato U.S. Courthouse, 290 Federal Plaza, Central Islip, New York, 11722 and upon (i) Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York,

New York, 10036, Attn: Sean C. Southard, Esq., counsel to the Debtor and Debtor-in-Possession; (ii) Office of the United States Trustee for the Eastern District of New York, Alfonse M. D'Amato U.S. Courthouse, 290 Federal Plaza, Central Islip, New York, 11722, Attn: Stan Yang, Esq., Assistant U.S. Trustee; and (iii) the Professional whose Fee Application is subject to the objection, so as to be received no later than **March 25, 2019 at 4:00 p.m. (EST).** 

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Fee Applications may be adjourned without further notice except as announced in open court on the hearing date, or at any adjourned hearing.

Dated: New York, New York February 5, 2019

## KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP

By: /s/ Sean C. Southard

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Counsel to Debtor and Debtor in Possession

EXHIBIT A
(Interim Period – June 1, 2018 through January 14, 2019)

Applicant and Docket No.	Capacity	Interim Application Period	Compensation Requested	Reimbursement of Expenses Requested	Total Amount Requested
Klestadt Winters Jureller Southard & Stevens, LLP Docket No. 679	Counsel to the Debtor	6/1/2018 – 1/14/2019	\$674,711.75	\$4,455.99	\$679,167.74
Ingerman Smith, LLP Docket No. 680	Special Counsel to the Debtor	6/1/2018 – 1/14/2019	\$13,470.00	\$145.18	\$13,615.18
Baker Tilly Virchow Krause, LLP Docket No. 681	Tax Accountants to the Debtor	6/1/2018 – 1/14/2019	\$5,115.75	\$0.00	\$5,115.75
Farrell Fritz, P.C. Docket No. 695	Special Counsel to the Debtor	6/1/2018 – 12/20/18	\$2,871.00	\$27.20	\$2,898.20
SilvermanAcampora LLP Docket No. 678	Counsel to the Official Committee of Unsecured Creditors	6/1/2018 – 1/14/2019	\$159,650.00	\$346.41	\$159,996.41

EXHIBIT B

(Final Period – November 29, 2016 through January 14, 2019)

Applicant and Docket No.	Capacity	Final Application Period	Total Compensation Requested	Total Reimbursement of Expenses Requested	Total Amount Requested	Total Fees and Expenses Previously Paid	Unpaid Balance of Fees and Expenses Requested
Klestadt Winters Jureller Southard & Stevens, LLP Docket No. 679	Counsel to the Debtor	11/29/16 – 1/14/19	\$2,641,925.10	\$29,102.63	\$2,671,027.73	\$2,107,032.29	\$563,995.44
Ingerman Smith, LLP Docket No. 680	Special Counsel to the Debtor	11/29/16 – 1/14/19	\$58,890.00	\$2,084.11	\$60,974.11	\$38,274.93	\$22,699.18
Baker Tilly Virchow Krause, LLP Docket No. 681	Tax Accountants to the Debtor	9/27/17 – 1/14/19	\$30,115.75	\$0.00	\$30,115.75	\$20,000.00	\$10,115.75
Baker Tilly Virchow Krause, LLP Docket No. 682	Consultants to the Debtor	9/27/17 — 1/14/19	\$8,234.00	\$1,131.43	\$9,365.43	\$7,718.63	\$1,646.80
FPM Group, Ltd. Docket No. 688	Consultants to the Debtor	12/6/17 – 1/14/19	\$70,069.68	\$20,529.44	\$90,599.12	\$82,353.85	\$8,245.27
Receivable Collection Services Docket No. 689	Collection Agent to the Debtor	10/16/17 — 1/14/19	\$30,318.48	\$0.00	\$30,318.48	\$30,318.48	\$0.00

Applicant and Docket No.	Capacity	Final Application Period	Total Compensation Requested	Total Reimbursement of Expenses Requested	Total Amount Requested	Total Fees and Expenses Previously Paid	Unpaid Balance of Fees and Expenses Requested
CBRE, Inc. Docket No. 690	Real Estate Broker to the Debtor	11/29/16 – 1/14/19	\$145,000.00	\$0.00	\$145,000.00	\$145,000.00	\$0.00
Douglas Elliman Docket No. 691	Real Estate Broker to the Debtor	11/29/16 – 1/14/19	\$335,640.00	\$0.00	\$335,640.00	\$335,640.00	\$0.00
A&G Realty Partners, LLC and Madison Hawk Partners, LLC Docket No. 692	Real Estate Advisors to the Debtor	11/29/16 – 1/14/19	\$1,239,000.00	\$143,459.97	\$1,382,459.97	\$1,382,459.97	\$0.00
Epiq Class Action and Claims Solution, Inc. Docket No. 693 and 696	Administrative Advisor to the Debtor	4/25/18 — 1/14/19	\$26,268.40	\$0.00	\$26,268.40	\$0.00	\$26,268.40
Farrell Fritz, P.C. Docket No. 695	Special Counsel to the Debtor	3/28/17 — 12/20/18	\$29,403.00	\$621.35	\$30,024.35	\$21,819.75	\$8,204.60
SilvermanAcampora LLP Docket No. 678	Counsel to the Official Committee of Unsecured Creditors	11/29/16 – 1/14/19	\$840,791.00	\$2,148.90	\$842,939.90	\$690,912.86	\$152,027.04